

To the attention of:

MBH Bank Plc.

1056 Budapest, Váci utca 38.

Dear Issuer,

On behalf of the **Hungarian State** (as the Minister of National Economy exercising the ownership rights of the Hungarian State over **Corvinus Nemzetközi Befektetési Zártkörűen Működő Részvénytársaság** (company registration number: Cg.01-10-043547, tax number: 12293160-2-41, registered office: 1024 Budapest, Fény utca 16. II. em.; hereinafter referred to as "**Corvinus**") pursuant to Decree 1/2022. (V. 26.) of the Minister of Economic Development on the designation of persons exercising all of the ownership rights and obligations of the State over certain state-owned companies), I hereby inform you of the following in accordance with Section 61 (1) of Act CXX of 2001 on the Capital Market (hereinafter referred to as "**Capital Market Act**"):

Magyar Bankholding Zrt. (hereinafter "**MBH Zrt.**") was dissolved on 30 November 2024 and was replaced on 1 December 2024 by ten successor companies among which a total of 318,883,966 series "A" ordinary shares owned by MBH Zrt., issued by **MBH Bank Plc.** (company registration number: Cg.01-10-040952, registered office: 1056 Budapest, Váci utca 38.; hereinafter: "**Issuer**"), representing 98.87% ownership and voting rights in the Issuer, were distributed. As one of the successor companies of MBH Zrt., **Corvinus BHG Vagyonkezelő Zártkörűen Működő Részvénytársaság** (company registration number: Cg. 01-10-143049; registered office: 1024 Budapest, Fény utca 16. II. em.; hereinafter: "**Corvinus BHG Zrt.**") was incorporated as a 100%-owned subsidiary of the 100% state-owned Corvinus. Upon the dissolution of MBH Zrt., Corvinus BHG Zrt. acquired a total of 91.131.330 series "A" ordinary shares issued by the Issuer, representing a shareholding of 28.26% in the Issuer. Thus, the proportion of shares and voting rights of the Hungarian State in the Issuer with indirect voting rights through Corvinus and Corvinus BHG Zrt. decreased from 30.01% to 28.26%* on 1 December 2024, crossing the 30% threshold set out in Article 61(3) of the Capital Market Act

Budapest, 2 December 2024

Márton Nagy
Minister of National Economy
on behalf of the
Hungarian State

* Voting rights were calculated in accordance with Section 61 (4) of the Capital Market Act on the basis of all shares to which voting rights are attached pursuant to the provisions of the Articles of Association of MBH Bank Plc (including any treasury shares held by MBH Bank Plc), irrespective of the provisions limiting the exercise of voting rights.

**Form to be used for announcing the acquisition or disposal of voting shares or voting rights
pursuant to Section 61 of the Capital Market Act**

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: **MBH Bank Plc.**
2. Reason for notification (tick the appropriate box or boxes):

☒ **an acquisition or disposal of voting rights**

☐ an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

which may result in the acquisition of voting rights

☐ an event changing the breakdown of voting rights

3. Full name of person(s) subject to the notification obligation: **Hungarian State**
4. Full name of shareholder(s) (if different from the person mentioned in point 3): **Corvinus BHG Zrt.**
5. Date of the transaction and date on which the threshold is crossed or reached: **01/12/2024.**
6. Threshold(s) that is/are crossed or reached: **30%**
7. Notified details:

Voting rights attached to shares							
Class/type of shares (if possible using the ISIN code)	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		% of voting rights	
			Indirect	Direct	Indirect	Direct	Indirect
Series A ordinary share (HU0000139761)	96,777,133	96,777,133	91,131,330	0	91,131,330	0	28.26 %
A) PARTICIPATION (based on the total voting rights)	96,777,133	96,777,133	91,131,330	0	91,131,330	0	28.26 %

8. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

The Hungarian State holds 100% of Corvinus, while Corvinus is the 100% owner of Corvinus BHG Zrt. Corvinus BHG Zrt. has a 28.26% shareholding in the Issuer.

9. In case of proxy voting: **n.a.**

[proxy holder's name] [number] of voting rights expires on [date].

10. More information, if needed:

n.a.

Done at Budapest, 2 December 2024