



Extraordinary information

MBH Bank Plc. (registered seat: 1056 Budapest, Váci u. 38., company registration number: Cg. 01-10-040952) - hereinafter: „Company” - hereby informs the capital market participants on the following:

On 11 December 2024, the Company entered into a share purchase agreement for the purchase of the Company's series "A" ordinary shares (ISIN code HU0000139761). Under the OTC transaction, the Company will purchase a total of 7% of the shares of the Company from Corvinus BHG Vagyonkezelő Zártkörűen Működő Részvénytársaság (registered seat: 1024 Budapest, Fény utca 16, II. em.; company registration number: Cg. 01-10-143049) and from other private market participants.

The transaction is made possible by the Company's ability to generate profits in recent financial periods, the resulting financial stability and strong capital position. The transaction also confirms the positive expectations of the Company's management regarding the future development of the Company's business.

The Company's strategic goal, which has been stated on several occasions, is to strengthen its active presence on the stock market and to increasingly use the opportunities offered by the public capital market to build business and investor confidence, and the current transaction is also in line with this strategy.

The Company will inform capital market participants about the completion of the transactions and the acquisition of treasury shares in a separate announcement after closing.

Budapest, 11 December 2024

MBH Bank Plc.

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Important notice

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