



Extraordinary information

MBH Bank Plc. (seated: 1056 Budapest, Váci utca 38.; reg.: 01-10-040952; hereinafter: "Company") hereby informs the capital market participants on the following.

On the 17th of July 2023, the Company as Buyer to the contract concluded a sale and purchase agreement with the DANUBE Private Equity Fund (seated: 1056 Budapest, Váci utca 38.; registration number: 6122-187) as Seller to the contract to acquire the shares of 98.46% in the DUNA TAKARÉK BANK Private Limited Company (reg.: 08-10-001869; seated: 9022 Győr, Árpád út 93.).

The prior supervisory authorization of the transaction is successfully ended up, namely the Central Bank of Hungary as the national competent authority issued its Decision No. H-EN-I-452/2023 on the 15th September 2023. to consent the acquisition.

Consequently, the Buyer and the Seller performed the transaction on the 29th September 2023 in which the Buyer paid the purchase price to the Seller, while the Seller transferred 270.084 pieces of common shares of the DUNA TAKARÉK BANK Private Limited Company to the Buyer.

Budapest, 29th September, 2023

MBH Bank Plc.

MBH Bank Plc.
Registered office of the Company: 1056 Budapest, Váci u.38., Hungary
Mail: Budapest, H-1821
Phone: +36 (1) 327-8600
E-mail: investorrelations@mbhbank.hu
Internet: www.mbhbank.hu

Important notice

"Hungarian language is the official and registered language of MBH Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."