



## Extraordinary information

### on the issue, credit rating and listing of Tier 2 Capital Notes of MBH Bank Plc. with an aggregate nominal value of EUR 200 million

**MBH Bank Plc.** (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10- 040952, hereinafter: “**Issuer**”) hereby provides the following information:

The Issuer issued 10.5 year Tier 2 Capital Notes with a total nominal value of EUR 200 million (ISIN: XS3061479435), callable at par during the period between 5.0-5.5 years after the issue date (hereinafter: “**Tier 2 Capital Notes**”) with the value date of 8 May 2025.

Moody’s Investors Service Cyprus Ltd. has assigned a ‘B1’ rating to the Tier 2 Capital Notes. The Tier 2 Capital Notes were listed on the Luxembourg Stock Exchange on 8 May 2025.

Budapest, 8 May 2025

**MBH Bank Plc.**

**MKB Bank Plc.**

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*Important notice*

*“Hungarian language is the official and registered language of MKB Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”*