



Extraordinary information

MBH Bank Plc. announces the pricing of Tier 2 Capital Notes in aggregate nominal value of EUR 200 million

MBH Bank Plc. (registered office: 1056 Budapest, Váci utca 38., company registration number: 01-10-040952, hereinafter: "**the Issuer**") hereby announces the following:

The Issuer issues Tier 2 Capital Notes with a total nominal value of EUR 200 million, with the value date of 8 May 2025. The pricing of the 10.5-year Capital Notes (redeemable at par during the period between 5.0-5.5 years after the issue date) has taken place on 29 April 2025.

Budapest, 30 April 2025

MBH Bank Plc.

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Important notice

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